

Quarterly P&L 2016 adjusted for LSR

in EUR k	Q1 2016 adjusted	Q2 2016 adjusted	Q3 2016 adjusted	Q4 2016 adjusted	Q1-Q4 2016 as reported
Revenues	320,153	347,324	350,366	357,617	1,375,460
Cost of sales	-226,272	-234,639	-237,764	-245,040	-943,715
Gross profit	93,881	112,685	112,602	112,577	431,745
Selling and administrative expenses	-63,139	-64,716	-62,957	-64,562	-255,374
Other operating income	3,000	3,389	2,791	8,365	17,545
Restructuring expenses	0	-10	0	-2,248	-2,258
Other operating expenses	-2,142	-1,100	-1,779	-6,194	-11,215
Share of profit or loss of associated companies	0	0	0	26	26
Results of operations	31,600	50,248	50,657	47,964	180,469
Interest income	805	768	917	2,267	4,757
Interest expense	-8,093	-8,566	-8,707	-8,669	-34,035
Other financial expenses	-1,095	-954	-1,011	-1,188	-4,248
Net finance expense	-8,383	-8,752	-8,801	-7,590	-33,526
Net income before income taxes	23,217	41,496	41,856	40,374	146,943
Income taxes	-7,023	-12,573	-10,572	-12,289	-42,457
Net income from continuing operations	16,194	28,923	31,284	28,085	104,486
Net income from discontinued operations	1,368	2,145	697	59,505	63,715
Net income	17,562	31,068	31,981	87,590	168,201
Attributable to equity holders of the parent	16,245	29,376	30,939	45,078	121,638
Attributable to non-controlling interests	1,317	1,692	1,042	42,512	46,563
Earnings per share in EUR	0.52	0.94	0.99	1.42	3.87
Adjusted earnings per share in EUR (as reported)	0.74	1.13	1.19	1.16	4.22
Adjusted earnings per share in EUR (ex LSR)	0.72	1.08	1.17	1.10	4.07
Results of operations	31,600	50,248	50,657	47,964	180,469
Amortization of fair value adjustments	9,664	8,887	8,977	9,142	36,670
One-off effects	986	142	(155)	2,823	3,796
Adjusted EBITA	42,250	59,277	59,479	59,929	220,935
Depreciation	21,199	21,436	21,703	22,575	86,913
Adjusted EBITDA	63,449	80,713	81,182	82,504	307,848